



**Cordillera Minerals Group Ltd.**, creates tax advantaged limited partnerships that invest in diversified portfolios of flow-through shares issued by Canadian “junior” mineral exploration companies exploring for **GOLD, BASE METALS, NICKEL, URANIUM & RARE EARTH MATERIALS** that offer capital growth potential and allow Limited Partners to claim certain income tax deductions and tax credits in the year they invest that may reduce personal and corporate income tax payable and the amount of money at-risk in their limited partnership investment.

The Cordillera Minerals Flow-Through Limited Partnerships look to provide Investors with the potential for **Capital Appreciation** through a diversified portfolio of flow-through shares and possibly flow-through share units (comprised of one flow-through share). Limited Partnership structure provides **significant tax advantages** for the Investor. The **Cordillera Minerals Flow-Through Limited Partnerships** are focused on providing Investors with certain tax deductions, including a 100% Federal government CEE (Canadian Exploration Expense), a 15% Federal government tax credit, and a 20% BC Provincial government tax credit (BC Residents) for investment in mining in BC.

The Partnerships are selectively targeting a diversified portfolio of junior Mineral Issuers with:

- Experienced Management Teams
- Projects in past producing mineral areas & previously abandoned mines (due to low commodity prices)
- Companies that are using new technology to identify and expand existing and new projects
- Mining projects close to established infrastructure

The Management Team at **Cordillera Minerals Group Ltd.**, have significant years of experience in the mining and flow-through share industry;

- **Established Industry relationships** across Canada with the Mineral Issuers, suppliers, drilling companies, etc.
- **Very targeted & exclusive approach** to the selection of 6-8 Mineral Issuers with potential upside in the Portfolio
- Specialized sector where a **Proven track record & Portfolio Management experience** for selecting quality projects are paramount
- The General Partner uses both a **fundamental & technical** analysis to ‘cherry pick’ and **select** the best mining exploration opportunities available

The **Cordillera Minerals Flow-Through Limited Partnerships** structure provides early liquidity to Investors within **12 months** or less from the date of their initial investment. Each of the securities in the public companies is subject to a minimum hold period of four months from date of the Partnership placement before becoming free trading shares. The Partnership also is required to hold the shares through one calendar year. On the Liquidity date, the Partnership will electronically deposit, on a pro-rata basis, the shares received in the Partnership **directly** into the securities accounts of each individual investor.

For further information please see the Company website at: [www.cordilleranresources.com](http://www.cordilleranresources.com)